

# of Zones	LMD Zone	Zone Name	FY 13/14 Applied Rate	FY 14/15 Applied Rate	FY 15/16 Applied Rate	FY 16/17 Applied Rate	Proposed FY 17/18 Applied Rate	FY 17/18 Max Rate	Net Applied Rate Change from FY 16/17	FY 17/18 Applied Rate Variance from Maximum Rate	Levied Less than Maximum	Decrease From FY 16/17	Zero Applied Levy Assessment	Reserve Goal Unmet	Increase to FY 16/17 Applied Rate	Zone Formed w/o CPI
1	1	Golden Valley Centex	\$ 32.50	\$ 66.43	\$ 66.49	\$32.50	\$32.50	\$69.18	\$0.00	(\$36.68)	X					
2	2	Edwards Cinema - Parkways	\$ 28.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,995.33	\$0.00	(\$2,995.33)	X		X			
3	3	Sierra Heights	\$ 630.00	\$ 630.00	\$ 630.00	\$630.00	\$0.00	\$688.20	(\$630.00)	(\$688.20)	X	X	X			
	3A	Sierra Heights	\$ 200.00	\$ 25.00	\$ 200.00	\$25.00	\$0.00	\$268.33	(\$25.00)	(\$268.33)	X	X	X			
4	4	Via Princessa/Sierra Hwy	\$ 205.64	\$ 205.64	\$ 111.25	\$111.25	\$0.00	\$215.32	(\$111.25)	(\$215.32)	X	X	X			
5	5	Sunset Hills	\$ 865.00	\$ 865.00	\$0.00	\$432.50	\$441.02	\$1,260.75	\$8.52	(\$819.73)	X				X	
	5A	Sunset Hills	\$ 583.00	\$ 583.00	\$0.00	\$291.50	\$297.25	\$849.77	\$5.75	(\$552.52)	X				X	
6	6	Canyon Crest	\$ 425.00	\$ 425.00	\$ 425.00	\$200.00	\$175.00	\$568.96	(\$25.00)	(\$393.96)	X	X				
7	7	Creekside	\$ 255.86	\$ 255.86	\$ 220.35	\$210.00	\$200.00	\$267.90	(\$10.00)	(\$67.90)	X	X				
8	7A	Woodlands	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$236.52	\$0.00	(\$236.52)	X		X			
9	8	Ackerman Avenue	\$ 214.90	\$ 214.90	\$ 214.90	\$220.67	\$225.01	\$225.01	\$4.34	\$0.00				X	X	
10	15	River Village	\$ 431.86	\$ 646.86	\$ 880.00	\$750.00	\$700.00	\$1,009.47	(\$50.00)	(\$309.47)	X	X				
11	16	Valencia Industrial Center	\$ 30.00	\$ 30.00	\$ 24.49	\$15.00	\$15.00	\$33.74	\$0.00	(\$18.74)	X					
12	17	Bouquet/Railroad Ave	\$ 80.84	\$ 81.28	\$ 81.35	\$83.01	\$83.01	\$84.65	\$0.00	(\$1.64)	X			X		
13	18	Town Center / Creekside	\$ 188.03	\$ 193.25	\$ 129.30	\$125.00	\$160.00	\$201.26	\$35.00	(\$41.26)	X			X	X	
14	19	Bridgeport / Bouquet	\$ 59.28	\$ 76.76	\$ 76.84	\$78.40	\$79.94	\$79.94	\$1.54	\$0.00				X	X	
15	20	Golden Valley Ranch - Com	\$ 320.47	\$ 320.47	\$ 320.47	\$600.00	\$600.00	\$3,135.72	\$0.00	(\$2,535.72)	X					
16	21	Golden Valley Ranch - Res	\$ 12.68	\$ 220.00	\$ 220.00	\$600.00	\$600.00	\$1,925.61	\$0.00	(\$1,325.61)	X			X		
17	22	HMMMH	\$ 200.00	\$ 175.00	\$ 100.58	\$85.00	\$85.00	\$279.16	\$0.00	(\$194.16)	X					
18	23	Montecito	\$ 49.14	\$ 49.41	\$ 49.45	\$50.46	\$51.45	\$51.45	\$0.99	\$0.00				X	X	
19	24	Canyon Gate	\$ 642.35	\$ 250.00	\$0.00	\$0.00	\$0.00	\$687.52	\$0.00	(\$687.52)	X		X			
20	25	Valle Di Oro	\$ 42.64	\$ 82.64	\$ 82.64	\$102.64	\$100.00	\$166.60	(\$2.64)	(\$66.60)	X	X				
21	26	Centre Pointe	\$ 85.88	\$ 85.88	\$ 42.94	\$22.94	\$20.00	\$91.92	(\$2.94)	(\$71.92)	X	X				
22	27	Circle J. Ranch	\$ 707.40	\$ 700.00	\$ 260.49	\$300.00	\$300.00	\$757.14	\$0.00	(\$457.14)	X					
23	28	Newhall	\$ 74.63	\$ 74.63	\$ 75.12	\$76.63	\$78.14	\$78.14	\$1.51	\$0.00				X	X	
24	29	Villa Metro	N/A	\$ 228.59	\$ 228.59	\$234.72	\$239.34	\$239.34	\$4.62	\$0.00					X	
25	30	Penlon	N/A	N/A	\$ 212.99	\$217.53	\$221.81	\$221.81	\$4.28	\$0.00					X	
26	31	Five Knolls	N/A	N/A	\$ 648.50	\$663.20	\$676.25	\$676.25	\$13.05	\$0.00				X	X	
27	2008-1	Major Thoroughfare Medians	\$ 62.46	\$ 62.46	\$ 62.86	\$64.14	\$65.39	\$65.39	\$1.25	\$0.00				X	X	
28	T1	Faircliff	\$ 4,000.00	\$ 4,000.00	\$0.00	\$0.00	\$0.00	\$8,480.17	\$0.00	(\$8,480.17)	X		X			
29	T2	Old Orchard	\$ 181.04	\$ 181.04	\$ 181.04	\$184.72	\$184.72	\$193.77	\$0.00	(\$9.05)	X					
30	T3	Valencia Hills	\$ 331.65	\$ 331.65	\$ 331.65	\$331.65	\$200.00	\$402.38	(\$131.65)	(\$202.38)	X	X				
	T3B	Valencia Hills Trees	\$ 31.32	\$ 31.32	\$ 31.32	\$31.32	\$31.32	\$38.00	\$0.00	(\$6.68)	X					
31	T4	Valencia Meadows	\$ 144.00	\$ 144.00	\$ 144.00	\$144.00	\$144.00	\$221.20	\$0.00	(\$77.20)	X					
32	T5	Valencia Glen	\$ 203.97	\$ 203.97	\$ 203.97	\$203.97	\$203.97	\$222.73	\$0.00	(\$18.76)	X					
33	T6	Valencia South Valley	\$ 232.18	\$ 232.18	\$ 232.18	\$232.18	\$232.18	\$248.51	\$0.00	(\$16.33)	X					
34	T7	Valencia Central & North Valley	\$ 244.34	\$ 244.34	\$ 244.34	\$244.34	\$244.34	\$261.52	\$0.00	(\$17.18)	X			X		
35	T8	Valencia Summit	\$ 513.47	\$ 516.24	\$ 516.76	\$527.25	\$537.63	\$537.63	\$10.38	\$0.00				X	X	
36	T17	Rainbow Glen	\$ 509.02	\$ 509.02	\$ 509.02	\$509.02	\$509.02	\$532.98	\$0.00	(\$23.96)	X					

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37	T20	El Dorado Village	\$ 300.00	\$ 300.00	\$ 300.00	\$300.00	\$300.00	\$300.00	\$0.00	\$0.00				X		X
38	T23	Mountain View Slopes	\$ 620.00	\$ 620.00	\$ 620.00	\$620.00	\$620.00	\$715.78	\$0.00	(\$95.78)	X					
	T23-1	Mountain View Slopes	\$ 310.00	\$ 310.00	\$ 310.00	\$310.00	\$310.00	\$414.73	\$0.00	(\$104.73)	X					
	T23-2	Mountain View Slopes	\$ 310.00	\$ 310.00	\$ 310.00	\$310.00	\$310.00	\$414.73	\$0.00	(\$104.73)	X					
39	T23A	Mountain View Condos	\$ 799.49	\$ 799.49	\$ 799.49	\$799.49	\$837.11	\$837.11	\$37.62	\$0.00				X	X	
40	T23B	Seco Villas	\$ 674.80	\$ 678.44	\$ 679.12	\$692.91	\$706.55	\$706.55	\$13.64	\$0.00				X	X	
41	T29	American Beauty	\$ 280.00	\$ 280.00	\$ 280.00	\$250.00	\$225.00	\$380.93	(\$25.00)	(\$155.93)	X	X				
42	T31-1	Shangri-La	\$ 1,125.99	\$ 1,125.99	\$ 1,125.99	\$1,125.99	\$1,100.99	\$1,205.16	(\$25.00)	(\$104.17)	X	X				
	T31-1A	Shangri-La	\$ 390.23	\$ 415.23	\$ 465.23	\$538.37	\$513.36	\$548.97	(\$25.01)	(\$35.61)	X	X				
	T31-2	Shangri-La	\$ 7,026.59	\$ 7,026.59	\$ 7,026.59	\$7,026.59	\$7,165.01	\$7,520.63	\$138.42	(\$355.61)	X				X	
43	T33	Canyon Park	\$ 200.00	\$ 250.00	\$ 250.00	\$200.00	\$200.00	\$300.00	\$0.00	(\$100.00)	X					X
44	T44	Bouquet Canyon	\$ 300.00	\$ 300.00	\$ 300.00	\$300.00	\$300.00	\$300.00	\$0.00	\$0.00				X		X
45	T46	Northbridge	\$ 700.00	\$ 675.00	\$ 614.35	\$614.35	\$675.00	\$850.47	\$60.65	(\$175.47)	X					X
46	T47	Northpark	\$ 399.14	\$ 401.30	\$ 401.69	\$409.85	\$417.92	\$417.92	\$8.07	\$0.00				X	X	
47	T48	Shadow Hills	\$ 455.00	\$ 455.00	\$ 455.00	\$455.00	\$455.00	\$455.00	\$0.00	\$0.00				X		X
48	T51	Valencia High School	\$ 470.00	\$ 500.00	\$ 500.00	\$550.00	\$550.00	\$591.43	\$0.00	(\$41.43)	X					
49	T52	Stonecrest (Lower)	\$ 819.16	\$ 823.58	\$ 824.41	\$841.14	\$857.71	\$857.71	\$16.57	\$0.00				X	X	
50	T62	Canyon Heights	\$ 600.00	\$ 600.00	\$ 600.00	\$600.00	\$600.00	\$600.00	\$0.00	\$0.00				X		X
51	T65	Fair Oaks	\$ 532.00	\$ 515.00	\$ 0.00	\$0.00	\$0.00	\$994.68	\$0.00	(\$994.68)	X		X			
52	T65A	Fair Oaks Ranch	\$ 400.00	\$ 390.00	\$ 0.00	\$0.00	\$0.00	\$594.12	\$0.00	(\$594.12)	X		X			
53	T65B	Fair Oaks Park	\$ 206.60	\$ 206.60	\$ 206.00	\$0.00	\$0.00	\$216.32	\$0.00	(\$216.32)	X		X			
54	T67	Miramontes	\$ 400.00	\$ 550.00	\$ 550.00	\$500.00	\$500.00	\$883.12	\$0.00	(\$383.12)	X					
55	T68-Res	West Creek Residential	\$ 97.36	\$ 97.36	\$ 109.84	\$ 112.60	\$114.82	\$114.82	\$2.22	\$0.00				X	X	
	T68-Com	West Creek Commercial	\$ 109.47	\$ 109.47	\$ 125.17	\$ 128.31	\$130.83	\$130.83	\$2.52	\$0.00				X	X	
56	T69-Res	West Hills Residential	\$ 488.72	\$ 488.72	\$ 395.13	\$ 395.13	\$0.00	\$633.72	(\$395.13)	(\$633.72)	X	X	X			
	T69-Com	West Hills Commercial	\$ 501.22	\$ 501.22	\$ 425.87	\$ 425.87	\$0.00	\$617.60	(\$425.87)	(\$617.60)	X	X	X			
	T69-Res	West Hills Residential (MWD)	\$ 12.01	\$ 12.01	\$ 57.45	\$ 57.45	\$58.58	\$442.51	\$1.13	(\$383.93)	X			X	X	
	T69-Com	West Hills Commercial (MWD)	\$ 14.21	\$ 14.21	\$ 71.73	\$ 71.73	\$73.14	\$496.40	\$1.41	(\$423.26)	X			X	X	
57	T71	Haskell Canyon Ranch	\$ 500.00	\$ 585.97	\$ 586.55	\$598.45	\$598.45	\$610.25	\$0.00	(\$11.80)	X					
58	T77	West Creek Park	\$ 63.53	\$ 63.53	\$ 71.39	\$ 73.18	\$0.00	\$74.62	(\$73.18)	(\$74.62)	X	X	X			
	T77-MWD	MWD - West Creek Park	\$ 16.58	\$ 16.58	\$ 79.31	\$ 79.31	\$80.87	\$155.95	\$1.56	(\$75.08)	X			X	X	

This table illustrates measurable criteria used to recommend the FY 17/18 LMD rates.

The most important criteria is the financial health of each zone's reserve. Our goal is to have 50% of a zones' operating cost in "reserve" and identify funds to be used in support of future capital reserve needs. The City's standard identifies the ratio we strive for in the following formula: total reserve is equal to one year's assessment. Where the reserve meets this criteria, the reserve goal is considered "met". And where the reserve fails to meet this criteria, the reserve goal is considered "unmet".

- 40 of 58 Zones (69%) - Levied less than the maximum
- 9 of 58 Zones (16%) - Zero levy assessment

- 11 of 58 Zones (19%) - Levy reduced from FY 16/17
- 37 of 58 Zones (64%) - Reserve goal accomplished